

Private
Wealth

AS SEEN IN


Trusts & Estates

*Extraordinary
ingredients,
masterfully
combined, create a
pièce de résistance.*

We bring it together for clients in spectacular ways.

The finest poultry raised in Bresse, France. Button mushrooms from Northern Italy. Hand-pressed sunflower oil. Fragrant sprigs of Mediterranean thyme tied with Tuscan bay leaf. Large grain sea salt. 1964 Clos Vougeot Burgundy. Individually, each is distinctive. But together, they create something truly special. Coq au vin.

At M Financial Group, we combine the finest components to go beyond the ordinary. Together, 125+ M Member Firms do more than just talk about client advocacy, they do it. Our database of experience fuels the creation of dozens of products priced for our clients. Preferred relationships with the nation's most prestigious insurance carriers produce exclusive offerings and high quality service. And M's commitment to inforce management is a rarity that remains unmatched in the industry.

Everything must be in its place to create an exquisite meal, or in M's case, the perfect strategy. This is the Sum of .



M Financial Group™
www.mfin.com